

# Tenacy

*3rd Learning*

*Actions management*

**tenacy.io**

V1.0  
16/01/2023

# Interactions

Use and (abuse) of emojis



Activate your Mic /  
Webcam if desired

Use the chat to write  
your questions

Interactions should be  
limited to  
misunderstandings or  
clarifications of the  
concepts on the  
agenda

Special cases &  
implementations will  
be preferred over  
integrator / CSM  
workshops



What are we going to see in this workshop?

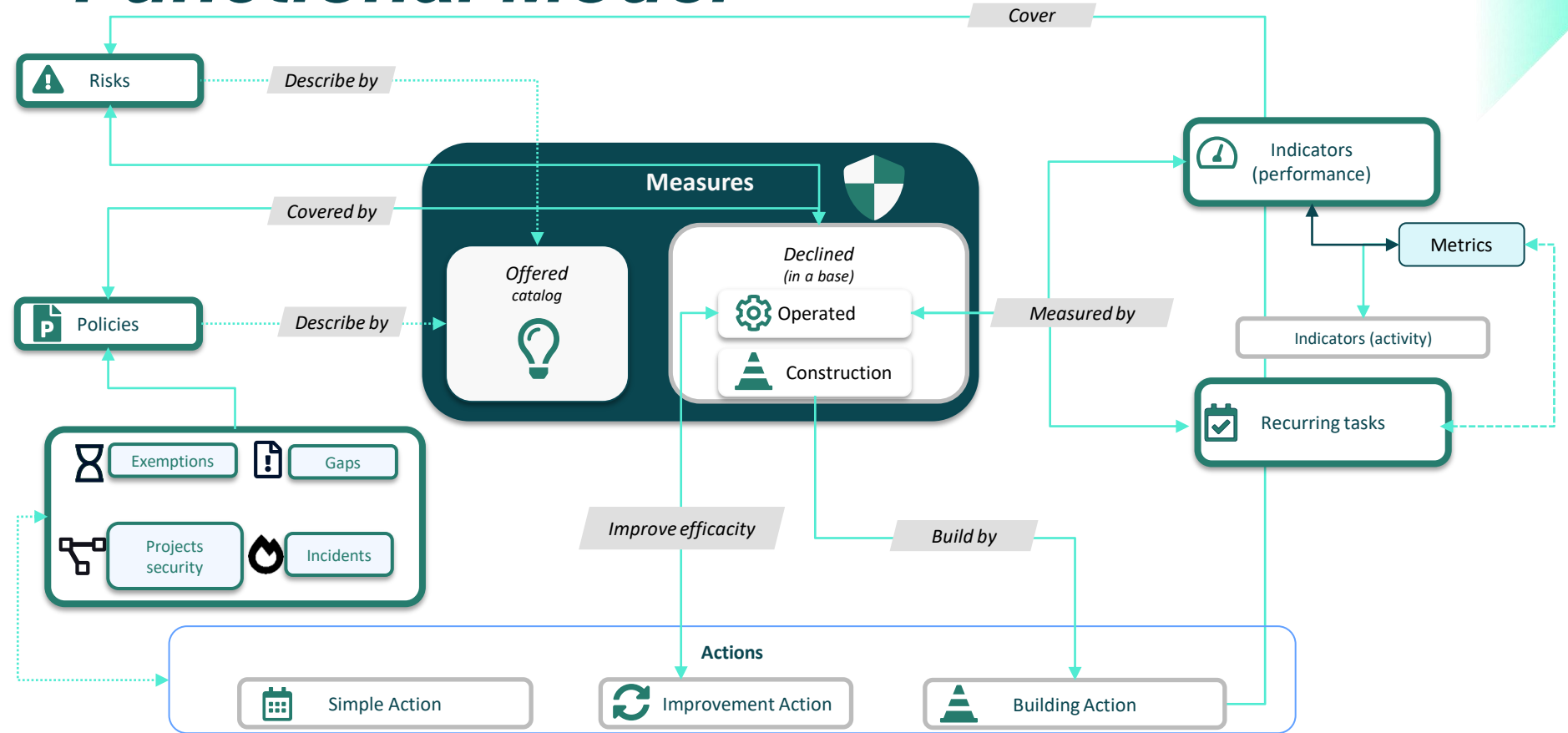
# *Main topics*

Actions

Actions & Measures

Registers & groups

# Functional Model





# Summary

# Actions Summary



## Build Actions

- Building a measure
- Noticeable on the policie but doesn't cover it
- Impact your risk coverage in real time



## Improve Actions

- Improve a present measure
- Noticeable in the security base on the targeted measures
- Improves measure efficiency
  - The efficiency is reduced to the creation of the action
  - The efficiency is completed at finalization



## Simple Action

- Not linked to security base (doesn't impact scores)
- Opportunity

### **All elements of pilotage are possible :**

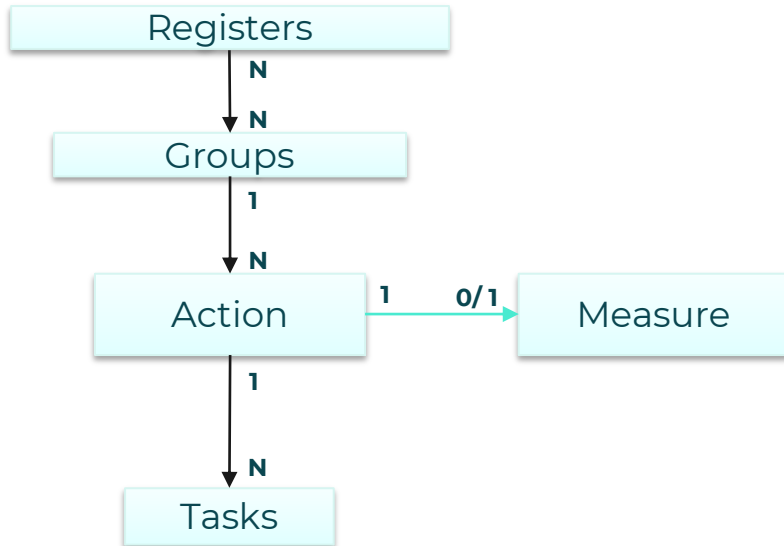
- A status
- Des costs, charges
- Activity logs
- Attachment (potentially **unavoidable**)
- ...

### **How to create an action:**

- From the catalog (an opportunity)
- An Evaluation
- A risk
- An import

# Actions & reporting

- Tenacy will automatically generate (every night) indicators for each level:
- All registers, groups of actions within a register.
- These objects are only there to define reporting levels.



An action can be in multiple action registers. It will not be duplicated.

It is necessary to define the right modelling of the share registers according to the reporting needs

Action groups are not visible to contributors who only see the actions assigned to them



Use cases of groups: thematic/ priorities/ responsibilities/ sources of action



# ***Actions & progression***

## **The progression (% of advancement) is made:**

- Manually if no tasks are defined
- Subject to the progress of each task if they exist without load
- In ratio of the load of the completed tasks if the load is existing

## **Progression and Achievement Rate**

- Progression is the average progress of actions of a group/registry.
- The achievement rate is the ratio of progress to the target date.
- Without updating the rate of attainment will decrease.



To go further

# *Identify your safety goals and drive them*

## Policies

- Define your own policies and link them to the knowledge base Tenacy Derive and customize public policies
- Track your measured compliance level

## Action management

- Manage all your actions:
  - Construction
  - Improving
- Define your reporting levels!
- Assign actions and drive!

## Run Drives

- Define your means of control
  - KPI
  - Recurring tasks
- Define your reporting levels!
- Assign these objects and fly!

# Merci

Thanks for the feedback and evaluations !



<https://forms.office.com/r/d0a6s7YH0q>

If you have any questions, or else, contact us on : [support@tenacy.io](mailto:support@tenacy.io)